





Deep Energy Retrofit Project (DER) Case Studies from IEA Annex 61

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## Cyrus Nasseri

Federal Energy Management Program U.S. Department of Energy

## **Purpose of Case Study Documentation**

- The typical energy efficiency project results in 15% 20% reduction in energy use intensity. This will not be sufficient for U.S. federal sector projects to reach energy, water and GHG reduction goals.
- DER projects 50% or more energy reduction require innovative approaches
  - Project design- Use of least cost path ECM bundles instead of single measures, combination of high and less efficient measures
  - Project financing: combined funding private/public to leverage scarce appropriated funding, but DER projects must meet ESPC/UESC financial requirements and must take a total project – not staged refurbishments - approach
  - Project management: Managing combined construction and ESCO contractors
- DER case studies show that it is feasible to reduce energy by more than 50% cost-effectively
- Documentation of case studies in the IEA Annex 61 Guide to:
  - Provide design guidance for the DER ECM bundles
  - Suggest financing models especially the usage of advanced DER EPC
  - Help formalize and provide bankability of the DER value propositions
    an efficient, healthy, comfortable, reliable, well-maintained, sustainable and secure building is worth more
  - Lessons learned: assistance with project management and making sure buildings perform as designed



**Kirsten Engelund Thomsen (Aalborg University, Denmark)** provides an overview of 26 case studies and some specific project examples that show DER is feasible and profitable.

**Kinga Porst Hydras (GSA), Jay Tulley (POM AG), Dusty Wheeler (Honeywell)** summarize some individual projects, showing how to do it:

- Present and discuss DER approaches, success stories, and lessons learned
- Emphasis on:
  - Technical solutions to reduce energy consumption by at least 50%
  - Cost effectiveness of the approach(es)
  - Business and financial models used

